

Annexure-3

Name of the corporate debtor: Frost International Limited ; Date of commencement of CIRP: 09-02-2023; List of stakeholders as on: 19-10-2023

List of secured financial creditors (other than financial creditors belonging to any class of creditors)
(Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|-----------------------|---------------------------|-----------------------|--|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted provisionally | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | | | | | |
| 1 | UCO Bank | 21-02-23 | 5,138,169,593 | 5,138,169,593 | Secured Loan | 5,138,169,593 | 5,138,169,593 | No | 6.58% | - | - | - | - | |
| 2 | Central Bank of India | 21-02-23 | 6,779,182,242 | 6,779,182,162 | Secured Loan | 6,779,182,162 | 6,779,182,162 | No | 8.69% | - | - | 80 | - | |
| 3 | Punjab National Bank | 22-02-23 | 13,027,593,786 | 13,027,298,828 | Secured Loan | 13,027,298,828 | 13,027,298,828 | No | 16.69% | - | - | - | 294,959 | |
| 4 | Canara Bank | 23-02-23 | 4,973,093,931 | 4,973,064,651 | Secured Loan | 4,973,064,651 | 4,973,064,651 | No | 6.37% | - | - | - | 29,280 | |
| 5 | Bank of Baroda | 23-02-23 | 12,398,995,307 | 12,398,995,307 | Secured Loan | 12,398,995,307 | 12,398,995,307 | No | 15.88% | - | - | - | - | |
| 6 | Bank of India | 23-02-23 | 10,128,232,762 | 10,124,915,522 | Secured Loan | 10,124,915,522 | 10,124,915,522 | No | 12.97% | - | - | - | 3,317,240 | |
| 7 | Union Bank of India | 23-02-23 | 5,143,399,034 | 4,520,202,197 | Secured Loan | 4,520,202,197 | 4,520,202,197 | No | 5.79% | - | - | 347,364,211 | 275,832,626 | |
| 8 | Indian Bank | 24-02-23 | 4,743,988,912 | 4,743,668,912 | Secured Loan | 4,743,668,912 | 4,743,668,912 | No | 6.08% | - | - | - | 320,000 | |
| 9 | Indian Overseas Bank | 24-02-23 | 16,987,747,329 | 16,350,512,283 | Secured Loan | 16,350,512,283 | 16,350,512,283 | No | 20.95% | - | - | - | 637,235,045 | |
| | TOTAL | | 79,320,402,896 | 78,056,009,455 | | 78,056,009,455 | 78,056,009,455 | | 100.00% | - | - | 347,364,291 | 917,029,150 | |

Notes:

- Acceptance of the claim is subject to receipt of certain documents /clarifications from the Financial Creditors in relation to interest, penal charges, agreements, contracts etc. The analysis and findings delineated in this report are specifically subject to information received upto 19-10-2023. The same may change subject to any material information received from the creditors affecting the claim amounts.
- The list of admitted claims of the financial creditors is subject to further verification of related party status of the claimants as per the provisions of the Insolvency & Bankruptcy Code, 2016.
- If any claim amounts undergo changes subsequent based on the additional information called for during the course of verification, the same would not be treated as negligence on the part of the RP undertaking this verification process.